**Instruction Manual for the** 



## E-SC 400 / 402 Classic Series



### **!Warning!**

Read all instructions before beginning installation or use of this gate opener.

This operator exerts a high level of force.

Exercise caution at all times and stay clear of the system during operation.

### **Estate Swing Summery of Functions**

The Estate Swing is only to be used for vehicular swing gates in a Class I setting.

**Class I:** A vehicular gate opener (or system) intended for use in a home of one-to-four single family dwelling, or a garage or parking area associated therewith.

The Estate Swing automated system was designed and built for controlling vehicle access. Do not use for any other purpose.

The external automation with an electro-mechanical non-reversing linear arm automates residential swing-leaf gates with leaves of up to 12' in length. It consists of an irreversible electro-mechanical operator with built in opening and closing limits and utilizes a worm screw system. The irreversible system ensures the gate is mechanical locked when the motor is not operating. A lock still needs to be installed if security or high winds are a concern. A manual release makes it possible to move the gate in the event of a power-cut or fault.

For Your Assistance
Keep this manual safely stored after installation.
Serial Number
Date of Purchase
Place of Purchase
Have this information on hand while handling all service and warranty issues.

The table of contents are listed to assist you locating a desired section. We do however strongly suggest studying every page of the instruction manual before attempting installation.

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MODEL	Estate Swing	
Power Supply	24V AC, 50VA	
Backup Battery Voltage	24V DC	
Current (A)	3	
Travel (in.)	13	
Cycles per hour	50% Duty Cycle / Aprox. 35	
Operating Ambient Temp	-20 to 130 F	
Protection class	IP44	
Gate leaf max length (ft.)	Up to 12	
Gate leaf max weight (lbs.)	Up to 600	
Operator Type	Screw Drive	
Operator Weight	14 lbs	

Gate Weight / Length Ratio	6'	8'	10'
100 lbs	X	X	X
200 lbs	X	X	X
300 lbs	X	X	
400 lbs	X		

The above chart represents the maximum weight and length combinations that this gate opener can handle. The lengths and weights are either for a single gate or for a single leaf of a dual gate.

1.1

### **Master or Single Operator**

- A. Control box and Control Board
- B. Operator Motor
- C. Wall Mounting Bracket
- D. Articulating Arms
- E. Motor Bolts
- F. Gate Bracket
- G. Manual Release
- H. Remote Transmitter
- I. Mount Bolts
- J. Receiver
- K. Transformer

#### Slave Operator (If Applicable)

- A. Operator Motor
- B. Wall Mounting Bracket
- C. Articulating Arms
- D. Motor Bolts
- E. Gate Bracket
- F. Manual Release
- G. Mount Bolts

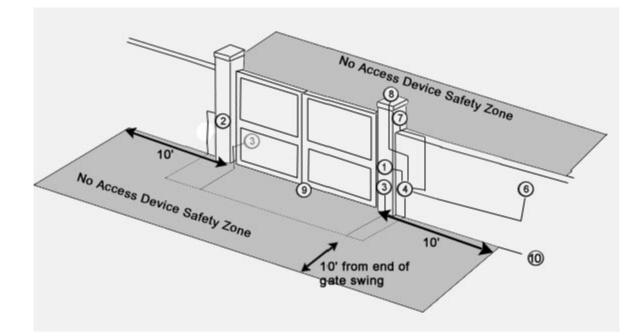
### Standard System Overview and Safety Zones

The system display to the below is a recommended standard system. Other approved accessories can be installed. Photo sensors and a flashing light indicating gate movement is recommended for safety purposes.

- 1,2 Estate Swing Operator
- 3 Photocells (not included)
- 4 Control board
- 5 N/A
- 6 Push button opening device (not included)
- 7 Receiver extension (not included)
- 8 24Vdc flashing lamp (not included)
- 9 Positive stop (not included)
- 10 AC transformer
- Notes: 1) When laying electrical cables, use
  - appropriate rigid and/or flexible tube



 Do not run any wires in the same conduit as 110 AC power that may be in the area. This will cause danger of electrocution.



### IMPORTANT Preliminary Checks:

To ensure safety and an efficiently operating automated system, make sure the following conditions are observed.

- The gate and post must be suitable for being automated. Check that the structure is sufficiently strong and rigid, and its dimensions and weights conform to those indicated on page 1.
- Make sure the leaves move smoothly without any irregular friction during entire travel.
- Make sure the hinges are in good condition. Ball bearing hinges are ideal for gates weighing over 200 lbs. or over 10' in length.
- Make sure the gate is plumb and level.
- The fence post must be secured in the ground with concrete. This will prevent alteration of alignments and leveling during installation and during cycles.





**C-Ring Pliers** 

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#### Other items that may be needed prior to commencing installation.

- Start and stop post, bracket or gate stop. Although the Estate Swing E-SC 400 features soft • start/stop and is used with limit switches, having stops in place ensure a more secure end position.
- 16, 14 or 12 gauge, 2 conductor stranded direct burial low voltage wire will be required to run power to your operator. Length is determined by distance between transformer power supply and the control box.
- A voltage meter and digital camera may be necessary to run diagnostic checks. •
- 4 3/8" Red Heads, Lag Screws and Shields, or another brand column mounting 3/8" bolt . and anchor will be needed to connect the Base Plate to the column.
- 2 5/16" Hex Bolts will be needed to connect the Gate Mounting Bracket to the gate. • Length will be determined by the gate horizontal member thickness.
- If your transformer is going to be plugged into an outdoor outlet you will need to weatherproof that outlet and transformer. Electrical boxes or plug covers can be obtained from a local hardware store to accommodate both the plug and transformer.
- Hardware to attach the control box to a post or fence.

## **Manual Operation Mode**

Manual operation mode will disengage the gears from the motor and allow the gates to be open and closed manually. It is also useful for emergency situations where as using the motor is not an option for operation the gates.

Fit the supplied release key in the hole and turn it until the key stops and does not spring back to its original position.



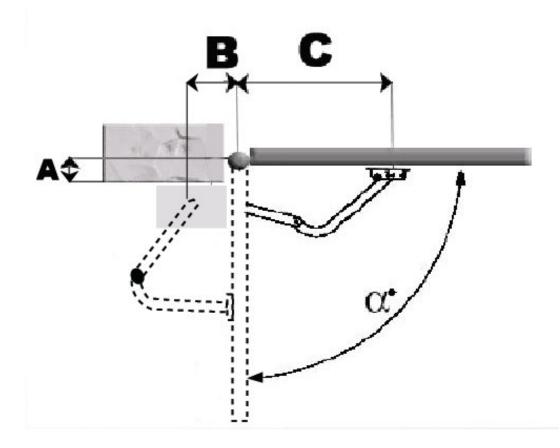
**Restoring Standard Operation** 

To avoid an involuntary pulse activating the gates during the maneuver, before re-locking the operator, switch off all power.

Fit the supplied release key in the hole and turn it until the key springs back to its original position.

## **IMPORTANT: Determining Correct Setback**

The gate opener is designed to be on the inside of the property and pull the gate in towards the property.



- A = distance from center of hinge to rear of column.
- B = distance from hinge to perpendicular intersection of the center of the motor.
- C = distance from hinge to center of gate mount bracket.

Α	B (MAX)	C (CONSTANT)	Bracket
6" - 8"	5"	22"	Large
4" - 6"	3"	16"	Small

Above listed for A and B are the maximum measurements for the setback. The measurements can be decreased. C is a constant, always place the bracket in this location.

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## **Installation of Operator**

# The operator base plate and articulated arm are designed either for right-handed or left-handed installation. There is no pre-determined designation.

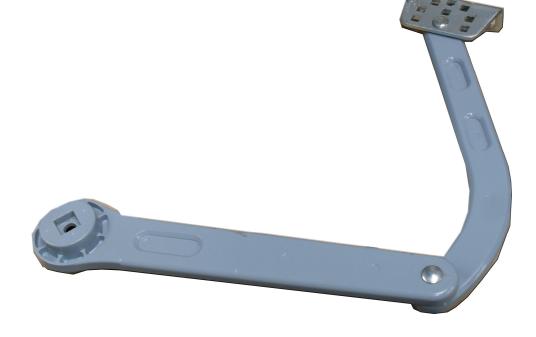
- 1. Begin by mounting your base plate using the appropriate 3/8" fasteners for your column material.
- 2. Secure the base plate to the column with respect to the measurements on the previous page.
- 3. Fit the motor back onto the base plate and secure it with two long bolts provided.

#### Important: The transmission shaft must always face downward.

4. Assemble the first piece of the articulating arm to the base of the motor using the provided M10x20mm bolt and M10 lock washer. You can tighten using a 8mm allen wrench or substitute a 5/16 allen wrench if you do not have a metric set.

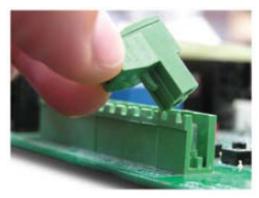


- 5. Assemble the middle point of the articulating arm. The part of the arm attached to the motor is on top. Slide a M8 x 45mm carriage bolt through the hole so the square part of the bolt enters the square hole. Put a washer between the first part of the articulating arm and the second part. Put the second part of the arm on the bolt and tighten on using the lock nut. Tighten the lock nut down all the way and then back it off a quarter turn.
- 6. Assemble the end of the arm (curved part) to the gate bracket using a M8 x 30mm bolt. The bracket is on top of the arm with the square part fitting into the bracket. Put a washer between the bracket and the arm. Put the arm on the bolt and tighten on using the lock nut. **Tighten the lock nut down all the way and then back it off a quarter turn.**
- 7. Manually release the operator (From section 2)
- 8. Find securing point **B** from the mounting set back determined from the previous page. Verify the arm is level, then temporarily remove the coupling from the arm in order to attach the gate mounting bracket. Attach the gate mounting bracket to the gate using nuts, carriage bolts and washers.
- 9. Reconnect the coupling from the gate mounting bracket to the arm.
- 10. Relock the operator.



For Your Convenience

The green terminal strips on the control board are easily removed for wiring. Simply pull straight out on the terminal strip to remove it from the board. It will slide right off. Slide it back on when you are finished with your wiring connections.



Be sure you are placing your wires in the terminal block correctly.

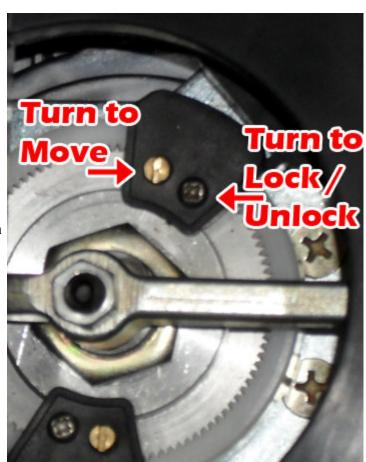
Take the terminal block off of the control board to insert wires. Hold with screw terminals facing upward.

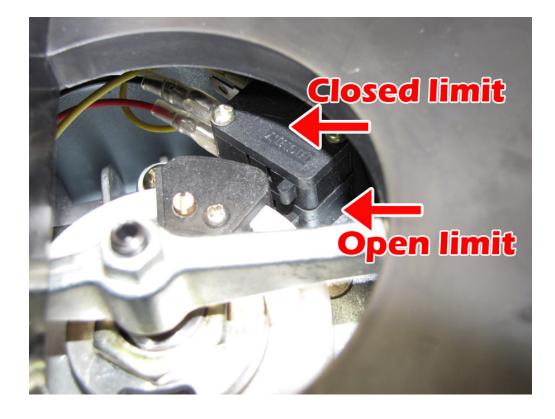
Turn the screw counter-clockwise to open the terminal and clockwise to close the terminal.

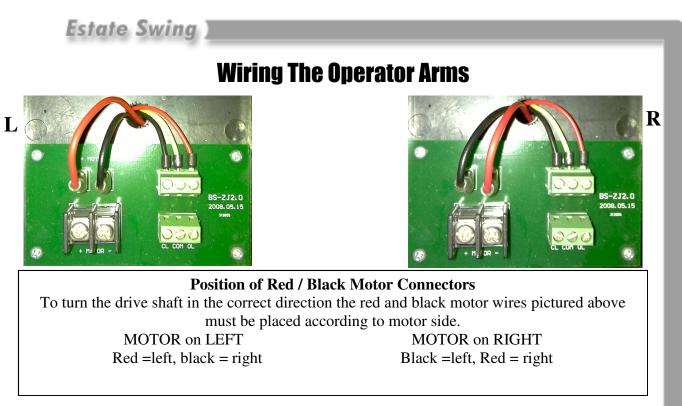
The terminals come closed. Be sure not to mistake this for open and insert the wires below the terminal clamp. This will lack the conductivity to complete the circuit.



- 1. To set your limit positions. First release the manual release and move the gate(s) to the closed position.
- 2. Move the limit trip that triggers the top limit switch so that it is triggering the top limit switch in the closed position. The Philips head screw loosens the limit trip and the flat head screw moves the limit trip. Once you have the limit trip in position tighten the Philips heads screw so it is locked in place.
- 3. Move the doors open and repeat the above step with the limit trip that triggers the bottom limit switch.







\*right and left of gate is determined standing inside the property facing the gate.



### **WIRING**

#### Motor 1

Motor + terminal on motor to Motor 1 - L1-1 terminal on board Motor - terminal on motor to Motor 1 - L1-2 terminal on board Limit CL terminal on motor to Limit 1 - CL1 terminal Limit COM terminal on motor to Limit 1 - V+ terminal Limit OL terminal on motor to Limit 1 - OL1 terminal

### Motor 2 - if dual

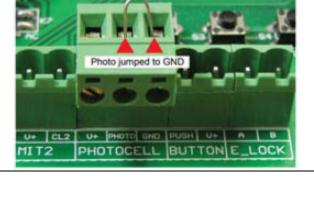
Motor + terminal on motor to Motor 2 - L2-1 terminal on board Motor - terminal on motor to Motor 2 - L2-2 terminal on board Limit CL terminal on motor to Limit 2 - CL2 terminal Limit COM terminal on motor to Limit 2 - V+ terminal Limit OL terminal on motor to Limit 2 - OL2 terminal

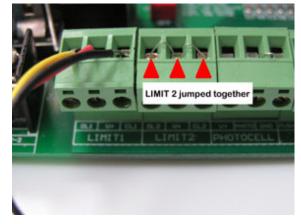
## **Temporary Safety Jumpers & Dip Switch Settings**

If you are not using a safety device like a photo eye or safety loop the Photocell terminal must remain jumped to the GND terminal.

If you are using a **SINGLE** gate installation the LIMIT 2 terminals must remain jumped together.

For a **DUAL** gate all jumpers must be removed from all limit terminals and limit switch wires inserted.





Dip Switches—To change either dip switch you must turn the power off before changing the setting.



- 1. ON: Auto-close on (the gate will re-close from the open position after a time set in the programming section) OFF: Auto-Close off
- 2. ON: Dual gate opener (2 motors) OFF: Single gate opener (1 motor)

**IMPORTANT: We recommend before turning the gate opener on for the first time to have dip switch 1** <u>OFF.</u> If the dip switch is set to on, the gate will autoreclose after turning it on without any intentional activation on your part.

## **Installing and Setting Transmitters and Receivers**

Receiver:

Plug the receiver into the control board with the dip switches of the receiver facing the inside of the control board.



Dip Switches: There is no programming, simply match the 9 dip switch positions of the receiver to the 9 dip switch positions in the remote located under the battery lid.



### **Power**

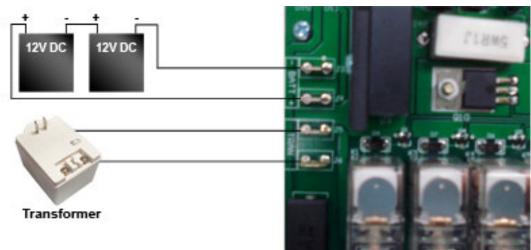
The Estate Swing E-S 300 comes with 1) 24V transformer. The transformer supplied has 2 screw terminals to connect to. You may locate the transformer up to **200' away from the control board using 16 gauge, 2 conductor stranded direct burial low voltage wire**. Do not use solid core wire.

Insert the two wires from the transformer into the two TRAN terminals on the control board. The wires are not polarized, there is no positive or negative. **Do not splice the power cable wire.** 

Never run 110VAC power directly to the Estate Swing. This will destroy the Estate Swing control board.

Never connect the power wire with the transformer plugged in. Contact between the two lead wires, even for a second, will destroy the transformer. Transformers are only warranted if the internal fuse is not blown. If the fuse

is blown an outside factor (shorting, surge, water, etc) has caused the transformer not to function.



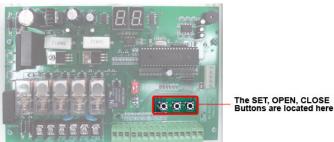
Plug the transformer into a 110 V AC outlet.

The transformer is not weather proof and must be kept in a covered area. *Plug covers are available from your dealer, contact 1-800-640-GATE for a dealer in your area.* 

Two 12V DC batteries (Max 5 a/h per battery) may be run in series as backup to the 24V transformer power. Running two 12V batteries in series creates a 24V system, *you cannot run them in parallel* (see diagram above)

When you install new batteries - manually open the gate and allow the batteries to charge for 12 hours through the system before using the gate opener.

## **Operating Parameters Set Up**



PUSH 1 or PUSH 2 to increase or decrease the parameter. Then press SET button to move to the next parameter.

1. Press **SET** button to begin.

Estate Swing

2. LED shows P1: **P1 is for setting your run time**. The run time will be determined from the time you had determined during the set up of the limit switches. Take that determined run time and add 1 second. So if it takes 10 seconds to get from closed to open between limit switches; set the run time to 11 seconds. *The options are 0-99 seconds*.

3. LED shows P2: **P2** is for setting your slow down time. The gate opener will slow down to half speed after the time set on P2 expires. If you wish to have the gate open and close faster make the slow down start time a longer period of time. If you want to put less stress on the gears and gate set the slow time shorter to slow the momentum sooner. *The options will adjust to match the previously set run time.* **NOTE: motor must be in slow down to detect limits—be sure this number does not exceed the time the motor take to move from one limit to the other.** 

4. LED shows P3: **P3 is the force setting**, the lower the number the easier the gate will reverse directions when it meets resistance. This number may have to be changed to a higher setting if your gate is obstructing unexpectedly. The number should be set to the lowest number that still gives you reliable gate movement. *The options are 0-32*.

5. LED shows P4: **P4 is for setting a delay between leafs** if you have overlapping gates or a gate lock. The motor wired into the master terminals (1) opens first if there is a delay and closes second. *NOTE: If one leaf of a dual gate ever reaches its end limit before the other leaf starts moving, the leaf that hasn't started moving will not begin: correct this by cycling the gates again and let it travel the full stroke or decrease the delay between leafs. The options are 0-9 seconds delay.* 

6. LED shows P5: **P5 is the delay for automatic re-close** from the open position – this option needs to be turned on using the dip switch on the board. *The options are 0-99 seconds*.

7. LED shows P6: **P6 is the release for the gate lock** – this option determines the length of time 24VDC will be sent out of terminals E\_LOCK. *The options are 1-4 seconds*.

8. Press SET to finish. You should hear 3 beeps; this indicates parameter programming is finished.

## Troubleshooting

#### If the gate opener will not move. (also see "one or both arms are not moving" on next page)

- Check wiring connections.
- Check to be sure safety jumpers are in place .
- If not using slave limit switches, be sure jumpers are in place.
- Be sure the arms are locked and not in manual operation.
- Check the fuse near the power supply—the proper way to inspect a fuse is to remove it from its clips and check for continuity.

#### If the gate opener move a few inches or feet and stops or reverses directions.

- Increase the force setting.
- Lengthen the run time parameter.
- Check the setback. The setback of the operator is important to correct operation due to leverage the arm will have on the gate.
- If using limit switches, check limit switch placement and wiring.

#### The gate does not reach the desired stop points.

- Adjust the limit switches.
- Lengthen the run time parameter.

#### If the gate will open but will not close.

- If you are not using safety devices the safety jumpers are in place.
- If you are using a safety device:

•Check to make sure you are using the normally closed connection instead of the normally open.

•Check to be sure there is continuity being provided between the common and normally closed wire of the safety device. If there is not continuity then refer to the installation guide of the device to set up properly.

#### The display of the board will not light up

- Check the power supply for 24VAC.
- Check the fuse near the power supply—the proper way to inspect a fuse is to remove it from its clips and check for continuity.
- The arms are not wired in or properly wired on the limit switch connections. With out the limit switch connections being closed the board will not light up.

#### If limit motor is opening or closing past the limits

• Motor must be in slow down mode to detect limits. Check P2 parameter. The slow down occurs AFTER the number that parameter is set to expires. *Example: If P2 is set to 14 and it takes 13 seconds to move from closed to open it will not enter slow down mode. Decrease this number.* 

More on next page

## Troubleshooting

#### The gate opener is not stopping on the limit switches

- Remove all pre-installed jumpers form the limit switch terminals that have limits going to them. The slave gate terminals come pre-jumped for single operation, if you are using a dual system pay particular attention to this detail and remove the jumpers when you put your limit switches in.
- The limits are wired incorrectly—be sure that you are following the correct wiring diagram.
- Check setback— if setback is incorrect it will limit how far the gate will move .

#### One or both arms are not moving

- Check to be sure wiring color pattern matches the installation (Example: push to open wiring for a push to open installation) If the limits or motor are wiring opposite the installation the board will believe it is closed or open when it is actually the opposite and the arms will never move.
- Check the limit wires are correctly in the terminal blocks. The terminal blocks come with the terminal clamps closed however when the terminal clamps are closed there is a small space below them one could mistake as place to insert a wire. If this is done than conductivity of the connection will never be reached.
- Push or pull on the gate if it moves the gears are disengaged and the gate is in manual release mode.

#### General fix for user to understand operation.

Unlock the gate opener and move it to the half way position. Change the run time to a low number (example: 2). Run the operator repeatedly.

The operator should run one direction for a 2 count and then the other for a 2 count. After you feel you have it following the run time correctly and swinging level and easily, then start incrementally lengthening the run time.

Eventually the run time will allow the operator arm to reach both limit switches and your setup is complete.

#### Single gate - Arm swings in a jerky manner

The jumpers are not in place on LIMIT 2—all three need to be jumped together.

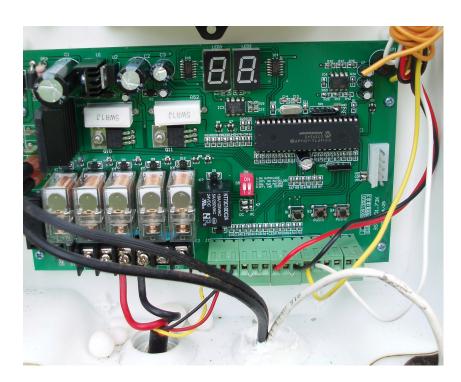
#### **Dual gate - Only one arm moves**

- If one arm reaches a limit before the other arm moves, that other arm will never move. In other words, second arm must move before first hits limit.
- If the device you are using to activate the gate is wired into PUSH 2 that only opens leaf 1.
- Check your dual settings if the dip switch is changed to dual with the power on the setting will not take effect, turn the power off and then back on to have the dual dip switch take effect.

## If you call in for technical support or warranty support: before any control board or motor will be permitted to be sent in for testing or warranty you will be required to e-mail digital photos to the technician.

This is done in your best interest to save unnecessary shipping expenses and time lost. Many times we can come up with solutions to issues by seeing pictures that relay information that is impossible to relay through a phone conversation.

Below is an example of control board picture that we will be looking for



## **Control Board Overview**



**Caution!** Do not run 110V AC power direct to the board. This will cause permanent damage to both boards and void your warrantee. **Caution!** 

#### Gate Opener reactions to signals:

# **PUSH1 and Receiver (PUSH 1 terminal, PUSH 1 button, 5 Prong Receiver)**: Details:

- Will activate gate with momentary contact (momentary contact between PUSH1 and V+) or if you momentarily press the PUSH1 button.
- Controls both leaves in 2 leaf mode (Dip switch 2 in the ON position).
- Acts as party mode control to suspend auto-reclose by activating while counting down auto-reclose in the open position .

#### Operational Sequence for terminal with autoclose ON (Dip switch 1 in on position):

- 1. In closed position momentary contact will open gates.
- 2. When opening momentary contact will stop gates and then it will auto reclose.
- 3. When stopped mid cycle waiting auto reclose momentary contact will
- move the gate in the direction opposite what it was moving before stopped.

4. When open and counting auto-reclose pause time - momentary contact will stop pause time.

5. Stopped in open position from override of auto-reclose from PUSH1 or

Receiver - momentary contact will reactivate pause time and close gate.

6. When closing - momentary contact will stop the gate and then it will auto reclose.

#### Operational Sequence for terminal with autoclose OFF (Dip switch 1 in off position):

- 1. In closed position momentary contact will open gates.
- 2. When opening momentary contact will stop gates.
- 3. When stopped mid cycle momentary contact will move the gate in the
- direction opposite what it was moving before stopped.
- 4. When open momentary contact will close gates.
- 5. When closing momentary contact will stop the gate.
- 3. When stopped mid cycle momentary contact will open the gate.
- 4. When open with auto-reclose off momentary contact will have no effect.
- 5. When closing momentary contact will re-open the gate.

## **Control Board Overview**



**Caution!** Do not run 110V AC power direct to the board. This will cause permanent damage to both boards and void your warrantee. **Caution!** 

Gate Opener reactions to signals:

#### PUSH2 (PUSH 2 terminal and PUSH 2 button):

Details:

- Will activate gate with momentary contact (momentary contact between PUSH2
- and V+).
- Controls **both** leaves in 2 leaf mode (Dip switch 2 in the ON position)..
- Only opens the gate, never closes it.
- Pause time is able to be re-set indefinitely if this terminal is continuously closed through a non-momentary contact (a connection between PUSH2 and V+ that is not released) Then the time will be reset and held until the connection between PUSH2 and V+ is released then it will count down the pause time and reclose.
- Ideal for exit wand or exit loop.

#### Operational Sequence for terminal with autoclose ON (Dip switch 1 in on position):

1. In closed position - momentary contact will open gates.

2. When opening - momentary contact will have no effect.

3. When stopped mid cycle from PUSH 1 or the Receiver - momentary contact will open the gate.

4. When open with auto-reclose on - momentary contact will re-set pause time and will start counting again after release of momentary contact.

Closed contact will continually re-set pause time and start counting down to reclose again after contact is released.

5. When pause time countdown is stopped in open from a momentary contact

of PUSH 1 or the Receiver - momentary contact will have no effect.

6. When closing - momentary contact will re-open the gate.

#### Operational Sequence for terminal with autoclose OFF (Dip switch 1 in off position):

- 1. In closed position momentary contact will open gates.
- 2. When opening momentary contact will have no effect.
- 3. When stopped mid cycle momentary contact will open the gate.
- 4. When open with auto-reclose off momentary contact will have no effect.
- 5. When closing momentary contact will re-open the gate.

PUSH 1 and PUSH 2 – these terminals can hold as many normally open connections as needed, they will be wired in parallel. They are used for keypads, push buttons, universal receivers, etc.

Estate Swing

### **Control Board Overview**



**Caution!** Do not run 110V AC power direct to the board. This will cause permanent damage to both boards and void your warrantee. **Caution!** 

### Lamp terminal

Sends pulses of 24VDC during opening and closing – to be used with a 24VDC lamp.

#### E\_Lock

- Sends a pulse (length of time determined by P6 parameter) of 24VDC for a solenoid gate lock during opening.
- A second 1 second pulse of power will be sent after the closed limit switch is reach to assist in relocking the gate lock.

Magnetic gate lock must be powered separately and this terminal can be used to activate a relay that cuts power to the magnetic lock at the beginning of a cycle.

#### V+/Photocell/GND

Provides 12V to be used with a photocell for gate safety. The photocell terminal is a Normally Closed connection – it **must be jumped to GND when not being used.** 

# The power output on this terminal is very minimal, do not exceed one accessory or 300 milliamps.

Do not attach accessories until after you have the gate opener limit switches and parameters set up and the gate opener functioning properly by remote.

Estate Swing

### **Control Board Overview**



**Caution!** Do not run 110V AC power direct to the board. This will cause permanent damage to both boards and void your warrantee. **Caution!** 

#### **Display Indicators**

Lower right hand "dots" flashing normal pace: Awaiting command / normal operation Lower right hand "dots" flashing rapidly: Safety terminal triggered / lacks connection EL: Sending voltage to EL terminals (electric lock) OP: Opening cycle AU: Auto-reclose countdown CL: Closing cycle

#### **Buzzer / Obstructions**

- If the gate(s) come in contact with an obstruction the gate(s) will reverse direction for 3 seconds and stop to allow the obstacle to be cleared from the gate path.
- If the gate(s) obstructs 3 times in a row the gate(s) will go into a hard shutdown mode and a buzzer alarm will sound. At this point no accessories or remotes will be able to activate the gate opener until the gate opener is reset by disconnecting primary power (transformer) and secondary power (back up batteries - if applicable).

### **Installing Accessories**

Accessory manuals for most make and model accessories can be found on the web at:

## www.EstateSwing.com/accessories

The accessory manuals you have or find at the above address may be written to coincide with that manufacturers model of gate opener. To determine correct terminals on your Estate Swing operator, use the accessory terminal section of your Estate Swing manual. The following are some common terms and abbreviations found in manuals:

**Normally Open** – abbr. N/O – Indicates a circuit that is left open during normal operation of the gate operator. When a device closes this circuit it signals the operator to perform a function. This circuit is the main circuit for entry devices. (i.e. keypads, exit wands, push buttons, etc.)

**Normally Closed** – abbr. N/C – Indicates that in order for the gate opener to be active this circuit must be closed. When a device opens this circuit it stops the motion of the gate operator. This circuit is the main circuit for safety devices. (i.e. photo eyes, safety loops, etc.)

**Common** – abbr. COM – This is the matching terminal for both Normally Open and Normally Closed circuits to be connected to. Accessory wiring that begins in a N/O or N/O terminal must have a wire that ends in a Common terminal.

**Ground** – abbr. GND or GRD – Ground is sometimes also known as negative. Common terminals are the same as Ground terminals. Ground can also be the negative spade of the battery if it is being used in association with positive voltage.

If a device has both a N/O and a N/C wire, both are never used at the same time. Some devices can be used as either an opening device or a safety device (i.e. gate crafters exit wand, NIR photo eye, etc.) If being used as an opening device use the N/O and if being used as a safety device use the N/C terminals.